**Market Notice**

**Date: 07 February 2014**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ17, FRJ18, FRJ19, FRJ20, FRX17, FRX18, FRX19, FRX23”)***

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 10 February 2014 under a **Domestic Medium Term Note Programme** dated **29 November 2011.**

**Authorised Programme size** R 50,000,000,000.00

**Bond Code Tap Amount Issue Price Total Amount Following Tap Issue**

FRJ17 R 50,000,000.00 102.672% R 1,099,000,000.00

FRJ18 R 17,000,000.00 104.244% R 274,000,000.00

FRJ19 R 2,000,000.00 102.206% R 1,907,000,000.00

FRJ20 R 2,000,000.00 101.385% R 203,000,000.00

FRX17 R 254,000,000.00 103.61412% R 424,000,000.00

FRX18 R 33,000,000.00 109.73852% R 1,268,000,000.00

FRX19 R 10,000,000.00 102.13827% R 1,585,000,000.00

FRX23 R 30,000,000.00 90.98397% R 1,020,000,000.00

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Simone Daws RMB +27 11 2824833

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222